Workshop: Design Our Plan

Resource: One page summary of proposed action plan

At the end of the Design Our Plan workshop, your plan can be distilled into this overview. It can be a helpful summary to share with your senior leaders, HR leaders, and others to see how their own efforts are part of a larger strategic effort to leverage the full power of a multi-generational workforce.

Overview of Action Plan to Adopt Best Practices

This year, our organization will implement a set of initiatives that will help us adopt best practices that we have strategically chosen because they address identified areas of risk and opportunity. Our goals are: 1. To leverage the power of a multi-generational workforce and 2. To advance age inclusion for employees of all ages. (*Note to user: feel free to edit these sample goals to best reflect your own organization's goals.)

	Step 1: Is your organiza- tion planning to take this action this year? Step 2: (optional) Delete all rows with a "no" response, then delete this column.	Step 3: Fill in basic project details for each action you plan to take.	Step 4: The core AARP resource is already listed for each action. Step 5: Delete this top row of instruc- tions, so that just your action plan summary remains!
Strengthen HR: Talent Acquisition			
We will review our Talent Acquisition practices to see where we can better support a multi-generational workforce.	YesNo	Owner: Contributors: Start date: End date:	Resources: [Add link to this specific action in the final tool]
We will provide training for our Talent Acquisition on best practices to support a multi-generational workforce.	YesNo	Owner: Contributors: Start date: End date:	Resources: [Add link to this specific action in the final tool]
We will apply an age lens to analyze our current Talent Acquisition data.	YesNo	Owner: Contributors: Start date: End date:	



Strengthen HR: DEI					
We will include age inclusion in our Diversity,	🖵 Yes	Owner:			
Equity and Inclusion formal policies.	□ No	Contributors:			
		Start date:			
		End date:			
We will integrate age inclusion into an	□ Yes	Owner:			
existing DEI program.	🗅 No	Contributors:			
		Start date:			
		End date:			
We will apply an age lens to analyze our	Yes	Owner:	1		
current DEI data.		Contributors:			
		Start date:			
		End date:			
Strengthen HR: Benefits and HR Policies					
We will review our Benefits and HR policies	Yes	Owner:			
and practices to see where we can better	🗅 No	Contributors:			
support a multi-generational workforce.					
		Start date:			
		End date:			
We will integrate age inclusion into an exist-	Yes	Owner:			
ing benefits practice.		Contributors:			
		Start date:			
		End date:			
We will apply an age lens to analyze our	□ Yes	Owner:			
current L&D data.	🗅 No	Contributors:			
		Start date:			
		End date:			
Strengthen HR: Learning & Development					
We will review our L&D content and prac-	Yes	Owner:			
tices to see where we can better support a		Contributors:			
multi-generational workforce.					
		Start date:			
		End date:			



We will integrate age inclusion into an exist- ing L&D practice. We will apply an age lens to analyze our cur-	 Yes No Yes 	Owner: Contributors: Start date: End date: Owner:
rent benefits utilization and satisfaction data.	□ No	Contributors: Start date: End date:
Empower Employees		
We will provide resources and support to	Yes	Owner:
employees to make their own teams more age inclusive	□ No	Contributors:
		Start date:
		End date:
We will provide resources to equip employ- ees to create a career plan for longevity.	□ Yes □ No	Owner:
		Contributors:
		Start date:
		End date:
We will provide programming or resources	🗅 Yes	Owner:
to prepare employees to integrate caregiving and work.	🖵 No	Contributors:
		Start date:
		End date:

